

VEGA DAILY

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August 4, 2025

VITAMIN

01

Last week, the vitamin market remained generally stable. Products at or near the bottom of their price cycle—such as calcium pantothenate, niacin, and niacinamide—saw active restocking.

The prices of products such as B2, B12, VC, K3, and biotin are still lingering at a low level. Vitamin A 1000 showed mild upward momentum, with tight delivery schedules. Vitamin E 50% continues to be affected by a large volume of low-cost offers previously released by major manufacturers, weighing on current market quotations. These low-priced inventories are expected to take time to clear. Vitamin D3 saw rising volumes and prices, with recent transactions in the range of USD 28–35. Vitamin B1 prices held firm at high levels, but downstream demand remained weak due to cost pressure. Vitamin B6 continued to face downward pressure from sporadic low-priced supplies.

AMINO ACID

02

On July 30, 2025, the European Commission and the European Food Safety Authority (EFSA) released a scientific opinion on the safety and efficacy of L-histidine and L-histidine monohydrochloride produced via fermentation with *Corynebacterium glutamicum* KCCM 80389, as submitted by CJ Biomaterial. The evaluation confirmed that the production strain poses no genetic modification-related safety concerns. The product is deemed safe for use in feed when supplemented according to the nutritional needs of the target animal species.

API

03

The veterinary API market remained stable with a slight downward bias last week. Overall demand stayed weak, with negotiated pricing on a case-by-case basis, traders were cautious, products with price breaks to new lows received increased attention. Some manufacturers halted production to support prices, tightening supply. Prices for these categories remain firm. Continued attention is advised on raw material availability and factory supply schedules.

FOOD ADDITIVE

04

Among sweeteners, sucralose prices continued to decline, while acesulfame-K and aspartame remained stable with normal delivery rates. In nutritional fortifiers, some creatine monohydrate producers have halted production for maintenance, with deliveries postponed to August–September. Prices currently remain steady. L-carnitine prices are trending upward due to seasonal production suspensions at several factories.

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Reported by Candice, Shea and Sharon

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